### Smiles Unlimited LLC Kevin McNamara, D.D.S. 103 Congress, Belton, MO 64012 Ph 816-331-9100 fax 816-331-9133

Thank you for choosing our office for your dental needs! In order to serve you properly, we need the following information. **Please print**. All information is confidential.

Patient Information				
Date				
_MrMrsMsDr. First Name	M.I Last Name			
Date of Birth SS #	Preferred Name			
Address	CityStateZip			
Home Phone Work pho	oneCell phone			
Email				
Where do you prefer to receive calls? Home	Work Cell Email Any			
Are you: Minor Single Marr	ied Divorced Separated Widowed			
	Occupation			
Spouse or Parent's name EmployerWork #				
Person to contact in case of emergency/relationship Phone#				
Nearest Relative not living with you/relationshipPhone #Phone #				
Have you been a patient here before? How did you hear about us?				
Insurance information				
Primary Policy holder	Employer			
Insurance Company	Group # ID #			
Secondary Policy Holder	Employer			
Insurance Company	Group #ID#			

<b>Responsible Party</b>		
Name of person responsible for this a	ccount	Social security #
Relationship to patient	Phone #	Date of Birth
Address	City	StateZip
Name of Employer		_ Work #

We make every effort to keep down the cost of your dental care. You can help by paying upon completion of each visit. Other arrangements can be made with our office manager depending upon special circumstances. An estimate of the charge for any procedure you may require will be given to you upon request. If you have any dental insurance we will be glad to fill out the proper forms, but please complete the identifying information on this form.

Please remember that Insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company. You will be responsible for all collection costs, attorneys fees, and court costs.

I authorize release of any information concerning my (or my child's) health care, advice, treatment provided for the purpose of evaluating and administering claims for insurance benefits. I hereby authorize payment of insurance benefits otherwise payable to me, directly to Smiles Unlimited, LLC.

I understand and agree that (regardless of my insurance status), I am ultimately responsible for the balance on my account for any professional services rendered. I have read all the information and on this form and have completed all information. I certify this information is true and correct to the best of my knowledge. I will notify Smiles Unlimited of any changes in my status or the above information.

Signature of patient (or parent/guardian)

Date

#### **MEDICAL HISTORY**

PATIENT NAME \_\_\_\_\_\_ Birth Date \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? $\bigcirc$ Yes $\bigcirc$ No $\:$ If yes, please explain:				
Have you ever been hospitalized or had a major operation? Yes No If yes, please explain:				
Have you ever had a serious head or neck injury? Yes No If yes, please explain:				
Are you taking any medications, pills, or drugs? O Yes O No If yes, please explain:				
Do you take, or have you taken, Phen-Fen or Redux? () Yes () No				
Have you ever taken Fosamax. Boniva, Actonel or any and a second se				
other medications containing bisphosphonates? Ves Vo				
Are you on a special diet? 〇 Yes 〇 No				
Do you use tobacco? $\bigcirc$ Yes $\bigcirc$ No				
Do you use controlled substances? $\bigcirc$ Yes $\bigcirc$ No				
Women: Are you				
Pregnant/Trying to get pregnant? Yes No Taking oral contraceptives? Yes No Nursing? Yes 1	NO			
Are you allergic to any of the following?				
Aspirin Penicillin Codeine Local Anesthetics Acrylic Metal Late	x Sulfa drugs			
Other If yes, please explain:				
Do you have, or have you had, any of the following?				
AIDS/HIV Positive O Yes O No Cortisone Medicine O Yes No Hemophilia O Yes No Radiation Trea	0 0			
Alzheimer's Disease Yes No Diabetes Yes No Hepatitis A Yes No Recent Weight	y y			
Anaphylaxis O Yes No Drug Addiction O Yes No Hepatitis B or C Yes No Renal Dialysis	ă ă			
AnemiaYesNo   Easily WindedYesNo   HerpesYesNo   Rheumatic Fe	ă ă			
Angina Ves No Emphysema Ves No High Blood Pressure Ves No Rheumatism	⊖ Yes ⊖ No			
Arthritis/Gout OYes No Epilepsy or Seizures Yes No High Cholesterol Yes No Scarlet Fever				
Artificial Heart Valve O Yes No Excessive Bleeding Yes No Hives or Rash O Yes No Shingles				
Artificial Joint OYes No Excessive Thirst OYes No Hypoglycemia OYes No Sickle Cell Dis	y y			
Asthma OYes No Fainting Spells/Dizziness Yes No Irregular Heartbeat Yes No Sinus Trouble				
Blood Disease O Yes O No Frequent Cough O Yes O No Kidney Problems O Yes O No Spina Bifida				
	tinal Disease () Yes () No			
Breathing Problem O Yes O No Frequent Headaches O Yes O No Liver Disease O Yes O No Stroke				
Bruise Easily O Yes O No Genital Herpes O Yes O No Low Blood Pressure O Yes O No Swelling of Lin	<u> </u>			
Cancer Yes No Glaucoma Yes No Lung Disease Yes No Thyroid Disease   Chemotherapy Yes No Hay Feyer Yes No Mitral Value Prolapse Yes No Tonsillitis	se () Yes () No () Yes () No			
Chest Pains Offes Offor Heart Attack/Failure Offes Offor Osteoporosis Offes Offor	× ×			
Cold Soles/Fever Blisters () Yes () No   Heart Multiful	⊖ Yes ⊖ No			
Congenital Heart Disorder Yes No Heart Pacemaker Yes No Parathyroid Disease Yes No Venereal Dise	ase 🔿 Yes 🔿 No			
Convulsions () Yes () No   Heart Trouble/Disease () Yes () No   Psychiatric Care () Yes () No   Yellow Jaundie	ce 🔿 Yes 🔿 No			
Have you ever had any serious illness not listed above? O Yes O No				
Comments:				

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

### Smiles Unlimited, LLC

103 CONGRESS | BELTON MO, 64012 | (816) 331-9100 | www.beltonsmiles.com

### **Financial Policy**

Thank you for choosing Smiles Unlimited, LLC. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

#### **Payment Options:**

You can choose from:

- Cash, Check, Visa, MasterCard, American Express or Discover Card

We offer a 10% courtesy adjustment to patients without insurance, who pay for their treatment with cash or check prior to completion of care.

- Convenient Monthly Payment Options<sup>1</sup> from CareCredit Healthcare Credit Card
  - o Allow you to pay over time
  - o No annual fees or pre-payment penalties

Please note:

Smiles Unlimited, LLC requires payment prior to the completion of your treatment. If you choose to discontinue care before treatment is complete, refund will be determined upon review of your case.

For plans requiring multiple appointments, alternative payment arrangements may be provided. For larger, more comprehensive treatment plans of \$250 or more, a \$50 deposit is required to secure your initial treatment appointment.

For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment. However, if we do not receive payment from your insurance carrier within 45 days, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.

A fee of \$50 is charged for patients who miss or cancel more than 2 times in a calendar year without 48-hour notice.

Smiles Unlimited, LLC charges \$25 for returned checks.

18% interest will be charged on all accounts over 90 days. Accounts over 90 days will be turned over to collections if payment arrangements are not made.

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need.

Patient, Parent or Guardian Signature

Date

Patient Name	(Please	Print)
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<sup>1</sup>Subject to credit approval

# Smiles Unlimited, L.L.C.

### Notice of Privacy Practices Acknowledgement

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physical certifications.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that Smiles Unlimited, L.L.C. has the right to change its Notice of Privacy Practices from time to time and that I may contact Smiles Unlimited, L.L.C. at any time to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name

Signature of patient or guardian

Date

### Office Use Only

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date:	Initials:	Reason:

# SMILES UNLIMITED

## **NO SHOW POLICY**

- 1. Patients who fail to show up for their appointments and do not notify our office in advance prevent other patients from being seen in a timely manner and increase healthcare costs for everyone.
- 2. Please provide at least 48 hours notice if you need to cancel or reschedule your appointment.
- 3. Patients who fail to cancel their appointments will receive a \$50 fee on their next billing statement, which insurance does not pay.
- 4. New patients who fail to show up for their initial new patient appointment may not have the opportunity to reschedule.
- 5. Two (2) failed appointments may result in being dismissed as a patient.
- 6. We thank you in advance for your anticipated compliance to this policy. Thank you for choosing Smiles Unlimited as your preferred dental provider.

I have read and understand/agree to the Smiles Unlimited "No show policy".

Signature

Date